



**Governance, stewardship and sustainability are essential to long-term investment returns and successful enterprises. Valoris Stewardship Catalysts helps investors and portfolio companies improve their corporate governance, investor stewardship and sustainability performance.**

## GOVERNANCE FIRST

Valoris provides investors and their portfolio companies solutions that operationalize governance, which is at the center of effective investor stewardship and corporate sustainability. Hands-on practitioners, we have real world experience with implementation.

## SUPPORTING ESG STRATEGIES

Valoris provides expertise and support to institutional investors and financial institutions to design and implement strategies to integrate environmental, social and corporate governance (ESG) factors in decision-making.

## FACILITATING SUSTAINABILITY SOLUTIONS

Applying our first-hand knowledge of how financial institutions operate, we facilitate sustainability solutions that are firmly embedded in the organization's own governance, incentives and organizational structure.

## LEADERSHIP & NETWORKS

Our leadership and staff have unmatched global experience including support of a network of worldwide international and national organizations that facilitate better corporate governance, sustainable finance, and sustainable enterprises.

## Our solutions



### GOVERNANCE

OVERSIGHT OF AUDIT, COMPLIANCE AND RISK MANAGEMENT

BOARD BENCHMARKING AND EVALUATION

GOVERNANCE OF E&S

SUSTAINABILITY AND STRATEGY DESIGN



### STEWARDSHIP

INSTITUTIONAL INVESTOR GOVERNANCE

PORTFOLIO ENGAGEMENT ON ESG

ESG INTEGRATION

STEWARDSHIP REPORTING



### SUSTAINABILITY

ENVIRONMENTAL AND SOCIAL MANAGEMENT SYSTEMS

DIVERSITY AND INCLUSION

CORPORATE CLIMATE GOVERNANCE

STAKEHOLDER ENGAGEMENT

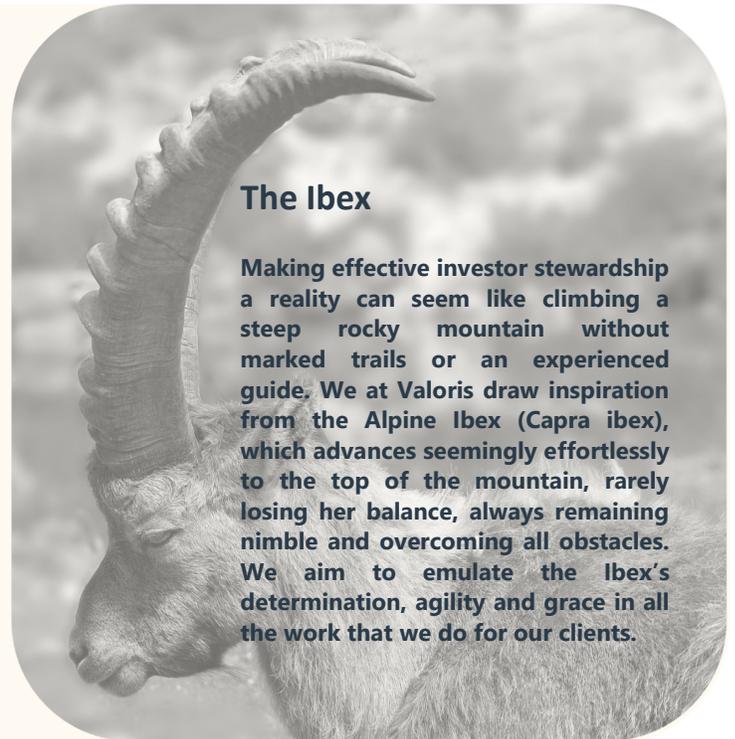
SUSTAINABILITY REPORTING

We serve

**INSTITUTIONAL INVESTORS**  
**LENDERS AND UNDERWRITERS**  
**POLICY MAKERS**  
**INVESTMENT PROFESSIONALS**

to help them

- **Operationalize governance, stewardship and sustainability**
- **Design and execute strategies for evaluating environmental, social and corporate governance factors in investment decision-making**
- **Boost the effectiveness of their engagements with portfolio companies.**



### The Ibex

Making effective investor stewardship a reality can seem like climbing a steep rocky mountain without marked trails or an experienced guide. We at Valoris draw inspiration from the Alpine Ibex (*Capra ibex*), which advances seemingly effortlessly to the top of the mountain, rarely losing her balance, always remaining nimble and overcoming all obstacles. We aim to emulate the Ibex's determination, agility and grace in all the work that we do for our clients.

### How we work



### Contact Us

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Valoris Stewardship Catalysts

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